

## Donation Form for Publicly Traded Securities

**Follow these steps** to donate publicly listed securities to The Church of Jesus Christ of Latter-day Saints in Canada in electronic form.

- 1. Complete this form with your broker** and request them to use this form to initiate the transfer. If you do not have a broker, complete this form and fax it directly to your delivering institution.
- 2. Send completed form to:**
  - Jason Comin, CPA by email: [jason.comin@pricecomin.ca](mailto:jason.comin@pricecomin.ca) or fax: (403) 524-4937; **and**
  - Nathan Plett by email: [nathan.plett@cibc.ca](mailto:nathan.plett@cibc.ca) or fax: (403) 262-8921.
- 3. A tax receipt will be issued** to you for the average of the high and low trading prices of the securities on the date they are received by CIBC World Markets on behalf of the Church.
- 4. Designate the allocation of your donation** using the chart below. Use \$ amount, %, "All" or "Remaining" as appropriate. Any unallocated amounts will be reported as tithing contributions.

Tithing	
Fast offering	
Missionary	
Book of Mormon	
Humanitarian aid	
Temple Construction	
Perpetual education	
Other (specify below)	
<b>Total</b>	

- 5. If you have any questions**, contact either:
  - Jason Comin, CA at **Price & Comin LLP** at (403) 388-1881; or
  - Nathan Plett at **CIBC World Markets** at (403) 260-0554.

### Donor Information:

Donor Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City, Province,  
Postal Code: \_\_\_\_\_

Telephone: \_\_\_\_\_

Email: \_\_\_\_\_

Account No. of  
Donor/Transferor at  
Delivering Institution: \_\_\_\_\_

### Donor's Broker/Delivering Institution:

Company Name: \_\_\_\_\_

Contact Name: \_\_\_\_\_

Telephone: \_\_\_\_\_

Fax: \_\_\_\_\_

Email: \_\_\_\_\_

**I hereby authorize and direct the transfer of the following securities from the above noted account to CIBC World Markets (FINS# T079, DTC# 5030, CUID# WGDB) for credit to: Account # 751-15156-16: The Church of Jesus Christ of Latter-day Saints in Canada. This transfer is a charitable donation to The Church of Jesus Christ of Latter-day Saints in Canada, charitable registration # 82634 4632 RR0001.**

Security Description	Symbol	# of shares/units

### Authorization and Acceptance:

\_\_\_\_\_  
Signature of Donor

\_\_\_\_\_  
Date